



## SUPPLEMENT NO. 1

### TO THE BASE PROSPECTUS DATED 27 APRIL 2026

#### **Prima banka Slovensko, a.s.**

*(incorporated as a joint stock company under the laws of the Slovak Republic)*

#### **EUR 400,000,000 Debt Securities Issuance Programme**

This document constitutes a supplement (the **Supplement**) prepared pursuant to Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (the **Prospectus Regulation**), to the base prospectus dated 27 April 2026 approved by the National Bank of Slovakia by its decision No. 100-000-108-544 to file No.: NBS1-000-121-189 dated 5 May 2026 which came into force on 5 May 2026 (the **Prospectus**).

The Prospectus was prepared by the issuer, Prima banka Slovensko, a.s., with its registered seat at Hodžova 11, 010 11 Žilina, Slovak Republic, Identification No.: 31 575 951, registered in the Commercial Register of the District Court Žilina, Section: Sa, File No. 148/L, LEI: 315700K45LRKNGMUIW27 (the **Issuer**), in respect of its 400,000,000 debt securities issuance programme (the **Programme**) under which it may continuously or repeatedly issue (i) unsubordinated and unsecured notes (the **Senior Notes**) and (ii) senior non-preferred notes (the **Senior Non-preferred Notes**) for the purposes of fulfilment of the minimum requirements for own funds and eligible liabilities of the Issuer (jointly the **Notes** or **MREL Eligible Notes**).

This Supplement constitutes a part of the Prospectus and shall be read together and in connection with the Prospectus. Terms with a capital letter not defined in this Supplement shall have the meaning given in the Prospectus.

The purpose of this Supplement is to update section 6.1 in Clause 7 (Common Terms) and section 6.1 in Clause 8 (Form of the Final Terms) of the Prospectus by adding the option for the Notes to bear a fixed interest rate that will be changed to a floating interest rate.

This Supplement is subject to approval by the National Bank of Slovakia and subsequent disclosure under the Prospectus Regulation. The Issuer will request the National Bank of Slovakia to notify the *Commission de Surveillance du Secteur Financier*, Luxembourg (CSSF) as the competent authority of the Grand Duchy of Luxembourg, of its approval of this Supplement.

This Supplement will be available in electronic form in a separate section on the Issuer's website <https://www.primabanka.sk//o-banke/pre-investorov/pre-investorov?loc=en> as long as the Prospectus remains valid.

The date of this Supplement is 8 June 2026.

The Prospectus shall be amended and supplemented as follows:

**1. CHANGES IN SECTION 6.1 IN CLAUSE 7 OF THE PROSPECTUS “COMMON TERMS”**

The text in section 6.1 in clause 7 (Common Terms) shall be replaced with the following text:

“The Notes will bear interest from the date of the Issue Date. [**Determination of interest** – [The Notes bear a fixed interest rate throughout their life, in the amount of [**Rate**]% p. a.] (the **Interest Rate**).]

*or for zero coupon Notes:* [The Notes have no interest rate and their interest is determined as the difference between the Principal Amount of the Notes and their Issue Price. The provisions of clauses 6.3 to 6.13 and any reference to interest or its payment shall in this case not be applicable to the Notes.]

*or for the floating rate Notes:* [The Notes bear interest at the floating rate set as the sum of the Reference Rate and the Margin of [**Reference Rate and Margin**] % p. a. (the **Interest Rate**). The Reference Rate will be set for the first time [**Reference Rate Setting Deadline**] before the Issue Date and subsequently set [**Reference Rate Setting Deadline**] before the applicable Payment Date for the following Interest Period (the **Reference Rate Setting Date**). The current floating Interest Rate for the relevant Interest Period shall be notified by the Issuer to the Holders promptly.]

*or for the Notes with a fixed interest rate that will be changed to a floating interest rate:* [The Notes bear fixed interest rate of [**First Rate**] % p. a. until [**Interest Rate Change Date**] (the **Interest Rate Change Date**) (the **First Interest Rate**) during each Interest Period. The Interest Rate Change Date may only be one of the Payment Dates. From the Interest Rate Change Date until the Principal Amount Maturity Date or the Early Maturity Date, the Notes will during each Interest Period bear interest at an interest rate determined as the  $[\text{sum}]/[\text{difference}]$  of the Reference Rate and the Margin of [**Reference Rate and Margin**] % p. a. (the **Second Interest Rate**). The term Interest Rate refers to the First Interest Rate and/or the Second Interest Rate in % p. a. applicable over the relevant period and the Second Interest Rate for the relevant Interest Period shall be notified by the Issuer to the Holders promptly. The Reference Rate will be set for the first time [**Reference Rate Setting Deadline**] before the Interest Rate Change Date and subsequently set [**Reference Rate Setting Deadline**] before the applicable Payment Date for the following Interest Period (as defined below) (the **Reference Rate Setting Date**).]”

**2. CHANGES IN SECTION 6.1 IN CLAUSE 8 OF THE PROSPECTUS “FORM OF THE FINAL TERMS”**

The text in section 6.1 in clause 8 (Form of the Final Terms) shall be replaced with the following text:

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Determination of interest (6.1):

[● (*selection of option from the Common Terms*)

[The Notes bear a fixed interest rate throughout their life, in the amount of [**Rate**] % p. a.] (the **Interest Rate**).]

*or for zero coupon Notes:* [The Notes have no interest rate and their interest is determined as the difference between the Principal Amount of the Notes and their Issue Price. The provisions of clauses 6.3 to 6.13 and any reference to interest or its payment shall in this case not be applicable to the Notes.]

*or for the floating rate Notes:* [The Notes bear interest at the floating rate set as the sum of the Reference Rate and the Margin of [**Reference Rate and Margin**] % p. a. (the **Interest Rate**). The Reference Rate will be set for the first time [**Reference Rate Setting Deadline**] before the Issue Date and subsequently set [**Reference Rate Setting Deadline**] before the applicable Payment Date for the following Interest Period (the **Reference Rate Setting Date**). The current floating Interest Rate for the relevant Interest Period shall be notified by the Issuer to the Holders promptly.]

*or for the Notes with a fixed interest rate that will be changed to a floating interest rate:* [The Notes bear fixed interest rate of [**First Rate**] % p. a. until [**Interest Rate Change Date**] (the **Interest Rate Change Date**) (the **First Interest Rate**) during each Interest Period. The Interest Rate

Change Date may only be one of the Payment Dates. From the Interest Rate Change Date until the Principal Amount Maturity Date or the Early Maturity Date, the Notes will during each Interest Period bear interest at an interest rate determined as the [[sum]/[difference]] of the Reference Rate and the Margin of [**Reference Rate and Margin**]% p. a. (the **Second Interest Rate**). The term Interest Rate refers to the First Interest Rate and/or the Second Interest Rate in % p. a. applicable over the relevant period and the Second Interest Rate for the relevant Interest Period shall be notified by the Issuer to the Holders promptly. The Reference Rate will be set for the first time [**Reference Rate Setting Deadline**] before the Interest Rate Change Date and subsequently set [**Reference Rate Setting Deadline**] before the applicable Payment Date for the following Interest Period (as defined below) (the **Reference Rate Setting Date**).]

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**Prominent statement concerning the right of withdrawal:**

- (a) a right of withdrawal is only granted to those investors who had already agreed to purchase or subscribe for the Notes before this Supplement was published and where the Notes had not yet been delivered to the investors at the time when the significant new factor, such as the information included in this Supplement, arose;**
- (b) based on the above and in accordance with Article 23(2) of the Prospectus Regulation, a statement about the period in which investors can exercise their right of withdrawal in respect of all issues of the Notes before this Supplement was published has lapsed because all offers of the Notes have been closed and all relevant Notes delivered to the investors before this Supplement was published; consequently, no investor has any right of withdrawal in connection with this Supplement; and**
- (c) in connection with the right of withdrawal or any other queries, the investors may contact the Issuer at its registered office.**

**Issuer's Declaration**

The Issuer declares that it is solely responsible for the information provided in this Supplement.

The Issuer hereby declares that, having taken all reasonable care to ensure that such is the case, the information contained in this Supplement is, to the best of the knowledge of the Issuer, in accordance with the facts and contains no omission likely to affect its import.

In Bratislava, on 8 June 2026.

Prima banka Slovensko, a.s.